

Getting Started with TIC Federal Credit Union's eBranch and Microsoft Money 2005-2006

Register for TIC Federal Credit Union's eBranch Service

Prior to setting up your accounts in Money, you must first register for TIC Federal Credit Union's eBranch service. If you are not registered for eBranch, go to www.ticfcu.com and click the eBranch/Bill Pay link, and enter your member # and your MTS access code given to you at the time of your account opening. If you do not have for MTS access code, please contact a TIC representative at 706.320.8500 or stop by one of our locations.

New Microsoft Money 2005-2006 User

1. When you first start Microsoft Money 2005-2006, you can **Accept** using Microsoft .NET Passport to help secure your file and manage your online passwords, or you can decline and use a local password on your file.



2. Select the type of account you want to create (banking, credit card, or investment). Click the first letter of your financial institution's name, and then select your financial institution. Click **Next**.



3. Indicate that you have signed up with your financial institution to use Microsoft Money and that you have your sign-in information.

Enter your User ID and Password and then click **Next** to download your account information.

- Microsoft Money 2005-2006 will automatically download the latest information for you so that your accounts are current. Just tell Microsoft Money how far back you want to download account transactions.
- If you use a Microsoft .NET Passport, Microsoft Money can download statement information regularly for you. Just tell Microsoft Money how frequently you want to update.



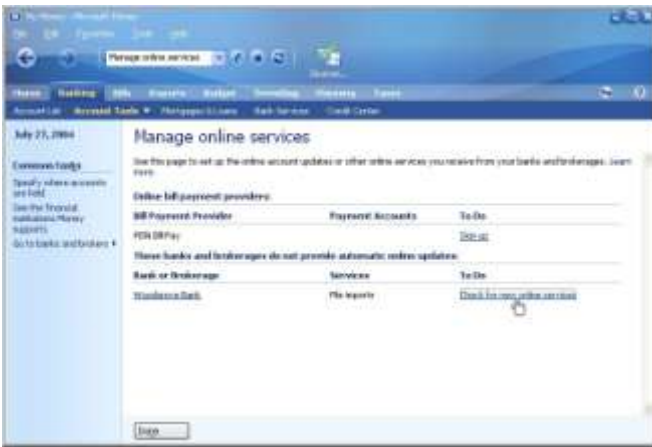
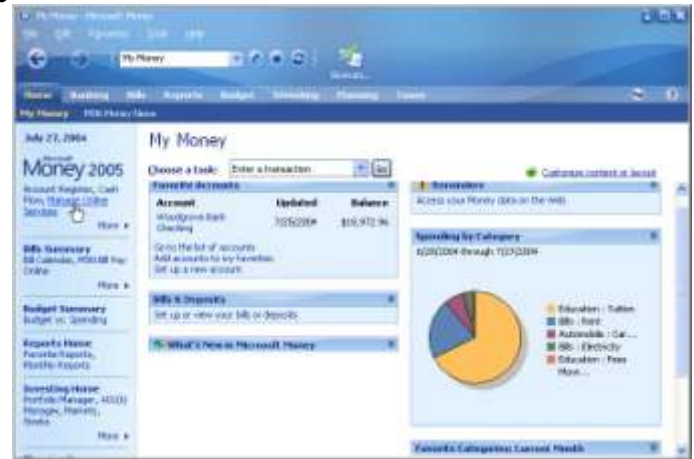
- That's all it takes! Your accounts are now set up for online services in Microsoft Money 2005-2006.
- Now you can take a tour of Microsoft Money 2005-2006, enter bills, create a budget, or set up more accounts, or you can do any of these tasks later.

- Click **Finish** and Microsoft Money shows your accounts and balances and a preliminary spending category chart. It's that easy!

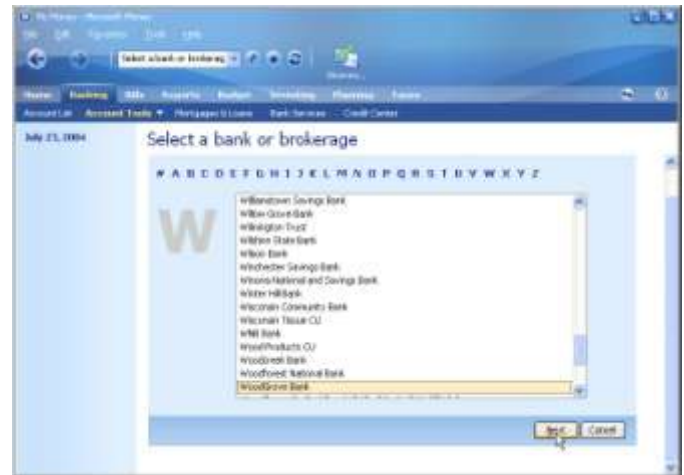


Current Microsoft Money User

1. If Microsoft Money 2005-2006 did not detect your most recently used file, on the **File** menu, click **Open** to locate and upgrade your latest Microsoft Money file.
2. In the left pane of the Microsoft Money 2005-2006 Home page, click **Manage Online Services**.



3. Click the link under the **To Do** column to the left of your financial institution's name.



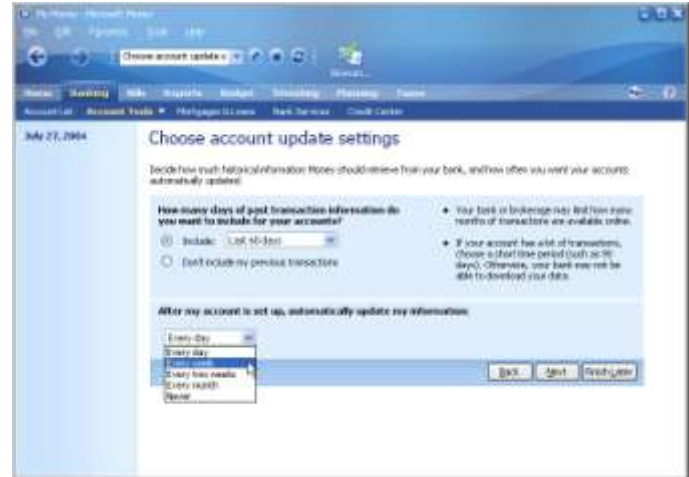
4. Select the type of account you want to create (banking, credit card, or investment). Click the first letter of your financial institution's name, and then select your financial institution. Click **Next**.

5. Indicate that you have signed up with TIC Federal Credit Union to use Microsoft Money and that you have your sign-in information.

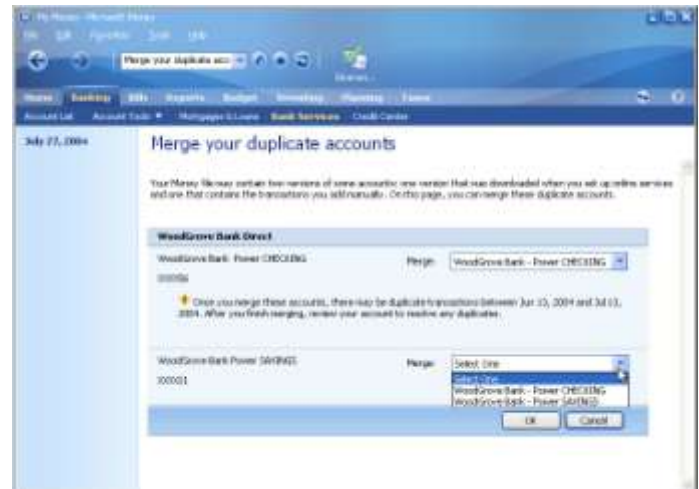


Enter your User ID and Password and then click **Next** to download your account information.

6. Microsoft Money 2005-2006 automatically downloads the latest information for you so that your accounts are current. Just tell Microsoft Money how far back you want to download account transactions.



7. Microsoft Money 2005-2006 downloads online accounts. If your file had non-online enabled accounts, you may see duplicate accounts. To combine the accounts, under **Tasks**, click **Merge Duplicate Accounts**.



8. Carefully match existing accounts with the newly downloaded accounts to merge them.

You Are Now Ready to Connect!

If you are using a Microsoft .NET Passport with your Microsoft Money file, Microsoft Money 2005-2006 will download your statement information based on the schedule you selected.

For additional information, review the Help topics provided in Microsoft Money 2005-2006.

Because There Is More To Life Balance It

NEED MORE INFORMATION?

Visit the Microsoft Money Web site at <http://www.microsoft.com/money>

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